



# Finally, A Modern Solution for Canadian Law Firms!

## Cloud Law Practice Management. No QuickBooks™ Required!

### CosmoLex Benefits

- ▶ 24/7 Anytime/Anywhere Mobile Access
- ▶ No Contracts. Pay-As-You-Go Service.
- ▶ Free Data Migration Assistance
- ▶ Free External Bookkeeper Login
- ▶ Unlimited US Based Support & Training
- ▶ Unlimited Data Storage

### Business Accounting

- ▶ Automatic Input Tax Credit Reports
- ▶ Automatic Invoice Payment GL Allocation
- ▶ Income by Partner, Department or Practice Area
- ▶ Accounts Payable
- ▶ Bank Statement Imports & Reconciliations
- ▶ Automatic Bank Data Feed
- ▶ Fee Collection & Compensation Reports

### Law Practice Management

- ▶ Client Conflict Checking
- ▶ Task & Workflow Management
- ▶ Secure Client Portal
- ▶ Automated Document Generation
- ▶ Advanced User Level Access Controls
- ▶ Law Society Compliance Docs

### Billing & Payments

- ▶ Manage Client Retainers
- ▶ Run Multiple Timers
- ▶ Cost Recovery & Disbursements
- ▶ Automatic GST/HST Calculations
- ▶ Built-in Transaction Levy System
- ▶ Batch Emailing of Invoices & Overdue Reminders

### Trust Accounting

- ▶ Manage Multiple Trust Ledgers & Banks
- ▶ Check Printing
- ▶ Built-in Trust Accounting Safeguards
- ▶ Track 3rd Party Lien Claims
- ▶ Bank Statement Imports & Reconciliations
- ▶ Comprehensive Trust Reports
- ▶ Three-Way Reconciliation Report

### Enterprise Grade Security

- ▶ 256-Bit Encryption
- ▶ Client Database Encrypted At Rest
- ▶ 24/7 Monitoring & Multiple Daily Backups
- ▶ Two-Factor Authentication
- ▶ Canada Based Data Centers
- ▶ Independently Audited for Security & Compliance

## COSMOLEX INTEGRATION PARTNERS



Outlook



Office 365



Google Calendar



Dropbox



OneDrive

Try CosmoLex Free | [www.cosmolex.ca](http://www.cosmolex.ca) | Call Today (866) 878-6798