

CosmoLex

All The Tools You Need In One Login. No QuickBooks™ Required!

Trusted by 1000s of Legal Professionals. Endorsed By Over 15 Bar Associations.

CosmoLex Benefits

- ▶ 24/7 Anytime/Anywhere Mobile Access
- ▶ No Contracts. Pay-As-You-Go Service.
- ▶ Free Data Migration Assistance
- ▶ Free Login for External Accountant or Bookkeeper
- ▶ Unlimited Support
- ▶ Unlimited Data Storage

Business Accounting

- ▶ Accurate Hard/Soft Cost Accounting
- ▶ Automatic Invoice Payment GL Allocation
- ▶ Track Income by Practice Area
- ▶ Accounts Payable
- ▶ Bank Statement Imports & Reconciliations
- ▶ Automatic Bank Data Feed
- ▶ Fee Collection & Compensation Reports

Law Practice Management

- ▶ Client Conflict Checking
- ▶ Task & Workflow Management
- ▶ Secure Client Portal
- ▶ Internal Messaging System
- ▶ User Level Access Controls
- ▶ Built-In Firm Calendar

Billing & Payments

- ▶ Run Multiple Timers
- ▶ Manage Client Retainers
- ▶ eBilling & UTBMS Codes
- ▶ Batch Invoicing & Printing
- ▶ Batch Emailing of Invoices & Overdue Reminder Notices
- ▶ Apply Trust Retainers to Invoices

Trust (IOLTA) Accounting

- ▶ Manage Multiple Trust Ledgers & Banks
- ▶ Check Printing
- ▶ Built-in Trust Accounting Safeguards
- ▶ Track 3rd Party Lien Claims
- ▶ Bank Statement Imports & Reconciliations
- ▶ Automatic Bank Data Feed
- ▶ One-Click Three-Way Reconciliation Report

Enterprise Grade Security

- ▶ 256-Bit Encryption
- ▶ Encrypted Database
- ▶ 24/7 Monitoring & Multiple Daily Backups
- ▶ Two-Factor Authentication
- ▶ State-Of-The-Art AWS Data Centers
- ▶ U.S. Based Servers & Personnel

COSMOLEX INTEGRATION PARTNERS

